



Ports and
Logistics

**NCLT convened Meeting of Unsecured Creditors of
Adani Harbour Services Limited
February 14, 2025
11:00 a.m. to 11:29 a.m.**

CORPORATE PARTICIPANTS:

Justice S. H. Vora

Chairman appointed for the meeting

Mr. Hiren Shah

Managing Director

Mr. Sandeep Singhi

Advocate

Mr. Kamlesh Bhagia

Authorised Person

Scrutinizer, Statutory Auditor and Unsecured Creditors

▪ **Speech by Justice S. H. Vora, Chairman appointed for the Meeting**

Ladies and Gentlemen,

It is now 11:00 a.m. I have great pleasure in welcoming you to this meeting of unsecured creditors of Adani Harbour Services Limited ("**Company**") convened as per Notice dated January 9, 2025.

I, S. H. Vora, former judge of the High Court of Gujarat, am the Chairman appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**") to conduct the proceedings of the meeting. I would like to inform you that this meeting is being convened under the order dated January 7, 2025, passed by the NCLT, for the purpose of considering the Composite Scheme of Arrangement among Savi Jana Sea Foods

Private Limited and Adani Harbour Services Limited and Shanti Sagar International Dredging Limited and their respective shareholders and creditors ("**Scheme**").

I would like to remind the unsecured creditors that this meeting has been convened under the order of the NCLT, only to discuss the Scheme and is not for any other business of the Company.

This Meeting is being held through VC/OAVM, pursuant to the order passed by the NCLT, read with various Circulars of Ministry of Corporate Affairs ("**MCA**").

I thank all the unsecured creditors, the Directors of the Company, Statutory Auditor and the representatives of the Management Team for joining this Meeting.

In terms of MCA circulars and the Companies Act, 2013 participation of unsecured creditors through VC/OAVM is being reckoned for the purpose of quorum. Based on registrations received, more than 5 unsecured creditors are present, the quorum required in terms of the order of NCLT, I am calling this meeting to order.

As this Meeting is being held through VC/OAVM, the facility for appointment of proxies by the unsecured creditors is not applicable and hence the register of proxies is not required to be maintained and therefore, the question for inspection does not arise.

The Company has received necessary authorisations from the Authorised Representatives. Authorisations/Authorisation Register is available for inspection electronically.

The copies of various documents, as detailed in the Explanatory Statement annexed to the Notice of the Meeting, are available for inspection electronically.

The Notice convening the meeting, the Explanatory Statement under Section 230 read with Section 102 of the Companies Act, 2013 and the Scheme, having been circulated to the unsecured creditors by the permissible mode, are being taken as read and I trust you are aware of the resolution proposed to be passed at this meeting. The said documents are also available on the website of the Adani Port and Special Economic Zone Limited.

The Company has made all feasible efforts to enable unsecured creditors to participate and vote on the matter being considered at this meeting.

The facility of joining the meeting and live webcast has been made available on a first-come-first-served basis. To avoid disturbances, all the unsecured creditors who have joined the meeting have, by default, been placed on 'mute' mode.

Unsecured creditors seeking any technical assistance during the meeting may reach out to the helpline numbers provided in the Notice.

The Company has engaged Central Depository Services Limited (CDSL) for providing the facility of joining this meeting through video conference and the facility for remote e-voting and e-voting at this meeting.

In compliance with various MCA Circulars, the Companies Act, 2013 read with the rules framed thereunder, the facility of remote e-voting as well as e-voting during this Meeting has been provided to all unsecured creditors. The remote e-voting facility commenced on Monday, February 10, 2025 (9:00 am IST) and ended on Thursday, February 13, 2025 (5:00 pm IST).

Those unsecured creditors who have not cast their vote through remote e-voting may vote during the meeting by clicking on the "Vote" tab which will be visible on their screens, once the voting begins. Unsecured creditors who have already voted through the remote e-voting mechanism may attend the meeting, though they will not be able to vote again.

Mr. Chirag Shah, Practicing Company Secretary, has been appointed as the Scrutinizer to scrutinize the e-voting during the meeting and the remote e-voting process, to ensure that they are conducted in a fair and transparent manner.

The resolution proposed for adoption by the unsecured creditors at this meeting relates to approval of the Composite Scheme of Arrangement among Savi Jana Sea Foods Private Limited and Adani Harbour Services Limited and Shanti Sagar International Dredging Limited and their respective shareholders and creditors.

The rationale for proposing the above matter and other necessary information including salient features of the Scheme is mentioned in the explanatory statement appended to the Notice convening this Meeting, which has been circulated to all the unsecured creditors. I am sure you must have read it.

I put forth the matter for your consideration.

In the Notice dated January 9, 2025, the resolution proposed for adoption by the unsecured creditors is mentioned. I take the same to have been read by the unsecured creditors.

Since the resolution forming part of the Notice has already been voted on through remote e-voting, and as provided in the Secretarial Standards relating to general meetings, there will be no proposing and seconding of resolution.

As there are no questions from unsecured creditors, I now request unsecured creditors who have not voted so far to cast their votes now. Unsecured creditors may note that the e-voting window will remain open for another fifteen minutes.

This being the NCLT convened meeting, the results will be reported to the Hon'ble National Company Law Tribunal, Ahmedabad Bench. I authorize Mr. Kamlesh Bhagia of the Company, to receive and declare the voting results along with the scrutinizer's report and place the same on the website of Adani Ports and Special Economic Zone Limited. The resolution, as set forth in the Notice, shall be deemed to be passed today subject to receipt of the requisite number of votes.

Also, the Company will put up the results on its Notice Board at the registered office; and on the website of CDSL on or before close of business hours on February 17, 2025.

The business of the meeting is now complete and I declare the meeting closed. I thank you all for co-operating with me in the smooth conduct of the meeting.

Thank you.



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**NCLT convened Meeting of Secured Creditors of
Shanti Sagar International Dredging Limited**

**February 14, 2025
12:00 p.m. to 12:24 p.m.**

CORPORATE PARTICIPANTS:

Justice S. H. Vora

Chairman appointed for the meeting

Capt. Unmesh Abhyankar

Managing Director

Mr. Gagan Pal Singh Diwan

Director

Mr. Sandeep Singhi

Advocate

Mr. Kamlesh Bhagia

Authorised Person

Scrutinizer, Statutory Auditor and Secured Creditors

▪ **Speech by Justice S. H. Vora, Chairman appointed for the Meeting**

Ladies and Gentlemen,

It is now 12:00 p.m. I have great pleasure in welcoming you to this meeting of secured creditors of Shanti Sagar International Dredging Limited ("**Company**") convened as per Notice dated January 9, 2025.

I, S. H. Vora, former judge of the High Court of Gujarat, am the Chairman appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**") to conduct the proceedings of the meeting. I would like to inform you that this meeting is being convened under the order dated January 7, 2025, passed by the NCLT, for the purpose of considering the Composite Scheme of Arrangement among Savi Jana Sea Foods Private Limited and Adani Harbour Services Limited and Shanti Sagar International Dredging Limited and their respective shareholders and creditors ("**Scheme**").

I would like to remind the secured creditors that this meeting has been convened under the order of the NCLT, only to discuss the Scheme and is not for any other business of the Company.

This Meeting is being held through VC/OAVM, pursuant to the order passed by the NCLT, read with various Circulars of Ministry of Corporate Affairs ("**MCA**").

I thank all the secured creditors, the Directors of the Company, Statutory Auditor and the representatives of the Management Team for joining this Meeting.

In terms of MCA circulars and the Companies Act, 2013 participation of secured creditors through VC/OAVM is being reckoned for the purpose of quorum. Based on registrations received, more than 1 secured creditor is present, the quorum required in terms of the order of NCLT, I am calling this meeting to order.

As this Meeting is being held through VC/OAVM, the facility for appointment of proxies by the secured creditors is not applicable and hence the register of proxies is not required to be maintained and therefore, the question for inspection does not arise.

The Company has received necessary authorisations from the Authorised Representatives. Authorisations/Authorisation Register is available for inspection electronically.

The copies of various documents, as detailed in the Explanatory Statement annexed to the Notice of the Meeting, are available for inspection electronically.

The Notice convening the meeting, the Statement under Section 230 read with Section 102 of the Companies Act, 2013 and the Scheme, having been circulated to the secured creditors by the permissible mode, are being taken as read and I trust you are aware of the resolution proposed to be passed at this meeting. The said documents are also available on the website of the Adani Port and Special Economic Zone Limited.

The Company has made all feasible efforts to enable secured creditors to participate and vote on the matter being considered at this meeting.

The facility of joining the meeting and live webcast has been made available on a first-come-first-served basis. To avoid disturbances, all the secured creditors who have joined the meeting have, by default, been placed on 'mute' mode.

Secured creditors seeking any technical assistance during the meeting may reach out to the helpline numbers provided in the Notice.

The Company has engaged Central Depository Services Limited (CDSL) for providing the facility of joining this meeting through video conference and the facility for remote e-voting and e-voting at this meeting.

In compliance with various MCA Circulars, the Companies Act, 2013 read with the rules framed thereunder, the facility of remote e-voting as well as e-voting during this Meeting has been provided to all secured creditors. The remote e-voting facility commenced on Monday, February 10, 2025 (9:00 am IST) and ended on Thursday, February 13, 2025 (5:00 pm IST).

Those secured creditors who have not cast their vote through remote e-voting may vote during the meeting by clicking on the "Vote" tab which will be visible on their screens, once the voting begins. Secured creditors who have already voted through the remote e-voting mechanism may attend the meeting, though they will not be able to vote again.

Mr. Chirag Shah, Practicing Company Secretary, has been appointed as the Scrutinizer to scrutinize the e-voting during the meeting and the remote e-voting process, to ensure that they are conducted in a fair and transparent manner.

The resolution proposed for adoption by the secured creditors at this meeting relates to approval of the Composite Scheme of Arrangement among Savi Jana Sea Foods Private Limited and Adani Harbour Services Limited and Shanti Sagar International Dredging Limited and their respective shareholders and creditors.

The rationale for proposing the above matter and other necessary information including salient features of the Scheme is mentioned in the explanatory statement appended to the Notice convening this Meeting, which has been circulated to all the secured creditors. I am sure you must have read it.

I put forth the matter for your consideration.

In the Notice dated January 9, 2025, the resolution proposed for adoption by the secured creditors is mentioned. I take the same to have been read by the secured creditors.

Since the resolution forming part of the Notice has already been voted on through remote e-voting, and as provided in the Secretarial Standards relating to general meetings, there will be no proposing and seconding of resolution.

As there are no questions from secured creditors, I now request secured creditors who have not voted so far to cast their votes now. Secured creditors may note that the e-voting window will remain open for another fifteen minutes.

This being the NCLT convened meeting, the results will be reported to the Hon'ble National Company Law Tribunal, Ahmedabad Bench. I authorize Mr. Kamlesh Bhagia of the Company, to receive and declare the voting results along with the scrutinizer's report and place the same on the website of Adani Ports and Special Economic Zone Limited. The resolution, as set forth in the Notice, shall be deemed to be passed today subject to receipt of the requisite number of votes.

Also, the Company will put up the results on its Notice Board at the registered office; and on the website of CDSL on or before close of business hours on February 17, 2025.

The business of the meeting is now complete and I declare the meeting closed. I thank you all for co-operating with me in the smooth conduct of the meeting.

Thank you.



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**NCLT convened Meeting of Unsecured Creditors of
Shanti Sagar International Dredging Limited**

**February 14, 2025
1:00 p.m. to 1:30 p.m.**

CORPORATE PARTICIPANTS:

Justice S. H. Vora

Chairman appointed for the meeting

Capt. Unmesh Abhyankar

Managing Director

Mr. Gagan Pal Singh Diwan

Director

Mr. Sandeep Singhi

Advocate

Mr. Kamlesh Bhagia

Authorised Person

Scrutinizer, Statutory Auditor and Unsecured Creditors

▪ **Speech by Justice S. H. Vora, Chairman appointed for the Meeting**

Ladies and Gentlemen,

It is now 1:00 p.m. I have great pleasure in welcoming you to this meeting of unsecured creditors of Shanti Sagar International Dredging Limited ("**Company**") convened as per Notice dated January 9, 2025.

I, S. H. Vora, former judge of the High Court of Gujarat, am the Chairman appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("**NCLT**") to conduct the proceedings of the meeting. I would like to inform you that this meeting is being convened under the order dated January 7, 2025, passed by the NCLT, for the purpose of considering the Composite Scheme of Arrangement among Savi Jana Sea Foods Private Limited and Adani Harbour Services Limited and Shanti Sagar International Dredging Limited and their respective shareholders and creditors ("**Scheme**").

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Thank you.
